Deposit Information

Before Starting

- If you are attempting to roll over funds, please complete a Rollover Certification Form.
- If you are attempting to make any other deposit, please complete a Deposit Submission Form.
- For faster processing when remitting a check, please include account number on the memo line.
- Please send checks to the corresponding addresses below.

Wire and Check Information

Step 1
Fill out Proper Form

Step 2
Mail or Wire Funds

Step 3
Await Confirmation

Wire Information

Wells Fargo Bank, N.A.
420 Montgomery St.
San Francisco, CA 94104

ABA Number 121000248
Account Number 4077370088

Please reference "Provident Trust Group" in the Bank Account Name and the Account Owner's Name and Account Number in the OBI section.

Remit only checks to the addresses below. Sending additional documents to the addresses below will delay processing.

Check Information

IMPORTANT | MAKE CHECKS PAYABLE TO:
"Provident Trust Group, LLC FBO: [your name and account type]"
Example: Provident Trust Group, LLC FBO: John Doe Roth IRA

Please notate the following in the "Memo" section:

- Account Number *(if available)*
- Tax Year *(if applicable)*
- Deposit Description
- CUSIP or Asset Description
- Income or Return

Checks for Fees:
Provident Trust Group, LLC
P.O. Box 847470
Los Angeles, CA 90084-7470

Check via Regular Mail:
Provident Trust Group, LLC
P.O. Box 847470
Los Angeles, CA 90084-7470

Check via Overnight Mail:
Lockbox Services 847470
ATTN: Provident Trust Group, LLC
3440 Flair Drive
El Monte, CA 91731

Important! By submitting this form, the account owner acknowledges the following: This account is self-directed and the account owner, alone, is responsible for the selection, due diligence, management, review, and retention of all investments in this account. The account owner agrees that the Custodian and Administrator are not a "fiduciary" for the account, as the term is defined in the Internal Revenue Code, ERISA, or any other applicable federal, state or local laws. The account owner directs the Custodian and Administrator, in their passive capacities, to enact this transaction for this account. The account owner acknowledges and confirms that he/she has received, read, and understands each of the disclosures for his/her account(s) and direction(s) of investment, and consents and agrees to the terms and condition contained therein.

Need to Contact Us?

Corporate Address
8880 W. Sunset Rd., Suite 250
Las Vegas, NV 89148

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www.trustprovident.com

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