

How do I sign up for Online Access?



STEP 1

Visit our website at:
trustprovident.com



STEP 2

Click on the red “LOG IN” button in the upper-right corner of our home page.

New users must click on the “New User?” link and complete the following:

- Account Number
- Social Security Number
- Date of Birth



STEP 3

Create your Login Information.

- User Name
- Password
- Security Image
- Security Questions



STEP 4

We'll email you a confirmation link.

If you do not receive your email within a few minutes, please check your Spam/Junk folder.



STEP 5

Agree to the Disclosure Statement to view your account information.

- View Account Balance
- View Transactions
- View Current Investments



IMPORTANT

Once you successfully complete this process, you will have two log in options available to you:

Private Computer

You will need to enter your User Name and Password.

If you are logging in for the first time on that machine, you will receive a verification email to authorize that specific device.

Public

Once you enter your User Name, you will need to answer a security question you have previously set up, along with your password.

How can I find the Fair Market Value (FMV) of my Asset?

STEP 1

Log in to your account.

STEP 2

Click on your account number.

STEP 3

Click on “Holdings List” under “Portfolio.”

STEP 4

Your FMV will be found under the “Market Value” heading.