

**Section 1** 

## **Qualified Retirement Plan Beneficiary Designation**

**VIP Services:** (888) 855-9856 | info@trustprovident.com 8880 W. Sunset Rd., Suite 250, Las Vegas, NV 89148

**Plan Participant Information** 

This beneficiary designation overrides all previous designations for this plan.

| First Name   | MI   | Last Name  |
|--|--|--|
|  |  |  |
| Email  |  | st 4 Digits of Social<br>curity Number Account Number  |
| Name of Plan   |  | Name of Employer   |
| Name of Flam   |  | Name of Employer   |
| Address  | City   |  |
|  |  |  |
| Section 2 Current Marital Status   |  |  |
| I Am Not Married – I understand that if I become mannew Designation of Beneficiary form and my spouse co   |  | the future, my spouse will be my primary beneficiary unless I complete a so my designation.  |
|  | ny prima                                       | ry beneficiary. However, I understand I may designate a primary  |
| Section 3 Beneficiary Information  |  |  |
| indicated, the individual or entity will be deemed to be a prin distribution percentages are indicated, the beneficiaries will be no share percentages indicted will also be deemed to share e | nary ben<br>be deeme<br>qually. T<br>be increa | d to the beneficiaries named below. If neither primary nor contingent is eficiary. If more than one primary beneficiary is designated and no ed to own equal share percentages. Multiple contingent beneficiaries with he interest of any beneficiary that predeceases me terminates completely, ased on a pro rata basis. If no primary beneficiaries survive me, the bunt. |
| All fields must be completed.  |  |  |
| Primary Contingent Share Percentage  |  | % (Whole percentages only)   |
| First Name   |  | MI Last Name   |
|  |  |  |
| Address  | City   | State Zip  |
|  |  |  |
| Tax ID (SSN/TIN) Date of Birth (mm/dc  | d/yyyy)  | Relationship   |
|  |  |  |
| Primary Contingent Share Percentage  |  | % (Whole percentages only)   |
| First Name   |  | MI Last Name   |
|  |  |  |
| Address  | City   | State Zip  |
|  |  |  |
| Tax ID (SSN/TIN) Date of Birth (mm/do  | d/yyyy)  | Relationship   |
|  |  |  |

| _                       |                        | _  |                   |                       |                      |                |                      |       |
|-------------------------|------------------------|--|-------------------|-----------------------|----------------------|----------------|----------------------|-------|
| Primary                 | Contingent S           | hare Percentage  | %                 | (Whole perce          | ntages only)         |                |                      |       |
| First Name              |                        |  | MI                | Last Nam              | e                    |                |                      |       |
|                         |                        |  |                   |                       |                      |                |                      |       |
| Address                 |                        |  | City              |                       | State                | Zip            |                      |       |
| T ID (CCALITIAL)        |                        | Data of Bloth /com/                                      | -1-14             | 5 - l - 4' l - '      |                      |                |                      |       |
| Tax ID (SSN/TIN)        |                        | Date of Birth (mm/d                                      | <i>aaiyyyy)</i> i | Relationship          |                      |                |                      |       |
|                         |                        |  |                   |                       |                      |                |                      |       |
|                         | _                      | ed for primary benefic                                   |                   | •                     | _                    | _              |                      | 100%. |
| Cneck nere if ad        | ditional beneficiaries | are listed on an attac                                   | cned addendun     | n. Iotal number       | of addendums at      | tached to this | s pian               |       |
| Section 4               | Spousal Co             | nsent (If applica  | ble)              |                       |                      |                |                      |       |
| Complete this secti     | ion if you are marrie  | d and your spouse i.                                     | s not named a     | s your only prii      | mary beneficiary.    |                |                      |       |
| property and finan      |                        | participant. I acknow<br>cause of the importa<br>sional. | _                 |                       |                      |                | , ,                  | n. I  |
| beneficiary designation | ation indicated abov   | est I have in the fun<br>ve. I assume full resp          | oonsibility for   | any adverse co        | nsequences that      | may result.    | olan and consent to  | the   |
| NOTE: Do not sign       | below until you are    | in the presence of                                       | the authorized    | l notary provid       | ling the notary se   | rvices.        |                      |       |
| Χ                       |                        |  |                   |                       |                      |                |                      |       |
| Spouse's Signature      |                        | e below. We canno  | t accont a sign   | naturo quarant        | oo in place of a n   | otary's soal   | Date (mm/dd/yyyy)    |       |
| STATE OF                | ist be motanzed. Se    | e below. We carried                                      | - accept a sign   | atare gaarant         | ce in place or a m   | otary 3 scar., | •                    |       |
|                         |                        |  |                   |                       | SS:                  |                |                      |       |
| COUNTY OF               |                        |  |                   |                       |                      |                |                      |       |
| This document wa        | s acknowledged be      | fore me on   | (                 | date) by              |                      |                | (na                  | ame   |
| of spouse), who ce      | ertifies the correctne | ess of the signature                                     | of such spous     | e.                    |                      |                |                      |       |
| Χ                       |                        |  |                   |                       |                      |                |                      |       |
| Signature of Notar      | y Public               |  |                   |                       |                      |                | Date (mm/dd/yyyy)    |       |
| Notary Public's Nar     | ne (First, Middle Ini  | tial, Last)  |                   |                       | Notary t             | to Place Seal  | Here                 |       |
|                         |                        |  |                   |                       |                      |                |                      |       |
| My commission ex        | pires (Date (mm/dd/    | јуууу))  |                   |                       |                      |                |                      |       |
| Section 5               | Participant            | Authorizatio   | n                 |                       |                      |                |                      |       |
|                         |                        | neficiary designatio<br>I no tax or legal adv            |                   |                       |                      |                | Designation form t   | o the |
|                         |                        | ned above as my pr<br>ns, if any, made by r              |                   | contingent ber        | eficiaries of this o | qualified reti | rement plan. I herel | by    |
| X                       |                        |  |                   |                       |                      |                |                      |       |
| Participant Signatu     | re                     |  | Participant I     | Name <i>(Please t</i> | ype or print)        |                | Date (mm/dd/y        |       |
|                         |                        | m, please review all i                                   | ·                 |                       |                      | email, or fax  |                      |       |
|                         | to: Provident Trus     | ·  |                   |                       | ewaccounts@trus      |                | •                    |       |