

Client Services: (888) 855-9856

Provident Trust Group, LLC, your Administrator, is committed to providing each client competitive products and services to meet their retirement fund needs. We are equally committed to protecting the privacy of our clients. Under federal law, we are required to give you this privacy notice. It describes our company's privacy policy and practices concerning the personal information we collect and disclose about our clients. It also includes information about the parties who receive personal and sometimes nonpublic information from us as we conduct the business of the administrator.

If after reading this notice you have questions, please contact us at (888) 855-9856.

Information We Collect About You

We collect nonpublic personal information about you from the following sources:

- Information we receive from you on applications and other forms.
- Information about your transactions with us.
- Information obtained when verifying the information you provide on an application or other forms.

We may disclose all of the information we collect, as described above, as permitted by law.

Disclosure of Information to Parties That Provide Services to Us

In order for us to conduct the business of the administrator, we may disclose all of the information we collect, as described above, to companies that perform marketing or other services on our behalf or to other financial institutions with whom we have joint marketing agreements so that we may provide clients competitive products and services. We may also disclose nonpublic personal information about you under circumstances as permitted or required by law. These disclosures typically include information to process transactions on your behalf, conduct the operations of our administrator, and follow your instructions as you authorize, or protect the security of our financial records.

To protect our clients' privacy, we only work with companies that agree to maintain strong confidentiality protections and limit the use of information we provide. We do not permit these companies to sell the information we provide to other third parties.

Disclosure of Information about Former Clients

If you terminate your account with Provident Trust Group, LLC, we will not share information we have collected about you, except as may be permitted or required by law.

How We Protect Your Information

We restrict access to nonpublic personal information about you to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, or procedural safeguards that comply with federal regulations to guard your nonpublic personal information.

What Clients Can Do to Help

Provident Trust Group, LLC is committed to protecting the privacy of its clients. Clients can help by following these simple guidelines:

- Protect your account numbers, PINs (personal identification numbers) or passwords.
- Use caution when disclosing your account numbers, social security numbers, etc. to other persons. If someone calls you explaining the call is on behalf of the administrator and asks for your account number, you should beware. Official administrator staff will have access to your information and will not need to ask for it.
- Keep your information with us current. If your address or phone number changes, please let us know. It is important that we have current information on how to reach you. If we detect potentially fraudulent or unauthorized activity or use of an account, we will attempt to contact you immediately.
- Let us know if you have questions. Please do not hesitate to call us – we are here to serve you!