

Agent Authorization Form

Complete this form if you would like to grant another individual the authority to discuss account information on your behalf. This individual will only have informational access to your account.

VIP Services: (888) 855-9856 | info@trustprovident.com
8880 W. Sunset Rd., Suite 250, Las Vegas, NV 89148

Section 1 Account Owner Information

First Name MI Last Name

Account Number Account Type
 Traditional IRA SEP IRA Roth IRA SIMPLE IRA 401(k)

Section 2 Agent/Individual Information

Select one option and complete the agent information.

Add Remove Replace

First Name Last Name Business Name

Address City State Zip

Phone Fax Email Address

Passcode (Four Digits) (Select a four-digit passcode that we can use to identify you as the the above-named agent.)

We do NOT issue any monetary distributions at the direction of agents. We reserve the right to contact the account owner to confirm the sale or purchase of an asset. We have the right to rely on any presentations and/or warranties made by the above-named agent in connection with the sale or purchase of an asset on behalf of your account, including but not limited to, representation with regard to prohibited transactions and asset suitability requirements.

Section 3 Account Owner Agreement and Authorization

I hold the custodian harmless for any information provided to the above-named agent, their employees, and/or designees in accordance with this Agent Authorization. I further attest that I have signed this Agent Authorization of my own will and have not done so as a condition of account application acceptance with the custodian. I understand that as the account owner, I have the right to revoke the agent's authority at any time, but must do so in writing by providing notice to the custodian.

Account Owner Signature Account Owner Name (Please type or print) Date



Congratulations! You are now able to submit your completed request.

Before you submit this form please review all completed information prior to signing. When ready, mail, email, or fax this completed form to:

Mail to: Provident Trust Group
8880 W. Sunset Rd., Suite 250
Las Vegas, NV 89148

Email to: newaccounts@trustprovident.com

Fax to: (702) 253-7565