



Account Process:

How It Works

Provident Trust Group is a simple, safe and secure way for individuals to take control of their financial future. Once your Provident Trust Group account is established, you can immediately begin the process of investing in alternative opportunities such as real estate, promissory notes, LLCs, private placements, tax liens, precious metals and more!

1

Open an account

2

Transfer funds from a previous custodian

3

Direct Provident Trust Group to invest your funds

4

Monitor your investment

Our team of industry professionals provides a broad spectrum of expertise in administering our clients' retirement accounts with an emphasis on security, privacy and transparency.

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